

Changing Lives FOREVER



Life Insurance

A gift of life insurance to CapitalCare Foundation presents donors with an opportunity to make a significant gift to benefit charitable works, while enjoying current and/or future tax savings. It is an economical way to give a larger gift at a fraction of the ultimate value. A gift of life insurance is also an ideal way for donors to support a particular area of interest at a level that may not be possible by any other means.

There are a number of ways that life insurance can be gifted to CapitalCare Foundation:

- Donating an already existing life insurance policy.
- Donating a new life insurance policy.
- Retaining ownership of your life insurance policy and naming CapitalCare Foundation as a beneficiary of all or a portion of the death benefits.

Each of these options has its own benefits and merits depending on the donor's individual situation. In each case the donor will have the satisfaction of making a significant future gift to the charity while taking advantage of, what could be, substantial tax savings, either now or sometime in the future.

Process

If you are thinking of making a gift of life insurance to CapitalCare Foundation, we would like to work with you to ensure all your wishes are recorded. For further information, please contact Sherry Schaefer at 780-448-2430.